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PRESIDENT’S REPORT FOR 2021–22
Madeleine Davis, President

Introduction
This President’s report for 2021–22 summarises the report made at the ANZSI AGM for 2021–22, held by Zoom videoconference on 25 August 2022. Fifteen members participated in the AGM.

Business of the AGM included the acceptance of the Minutes of the 2020–21 AGM, the President’s annual review of the year 2021–22 (this report), the Treasurer’s report for 2021–22 (included below) and election of Council members for the next year.

Reports from ANZSI officer and committees follow this summary.

Highlights of 2021–22

Professional development
Three well-attended professional development sessions on legal indexing were delivered: ‘Indexing statutes’, ‘Indexing cases’ and ‘Indexing legal texts’ were held on 18 November, 7 December 2021 and 1 February 2022 respectively.

It was wonderful to see such a wide geographic representation across all the sessions. It would not have been possible to have held face-to-face meetings to accommodate all of the ANZSI members keen to learn more about legal indexing. Evaluation of all three sessions was undertaken by members attending.

One of the objectives of the series of sessions on legal indexing was to breakdown fears and negative preconceptions about legal indexing. Participants’ engagement during the sessions and later comments suggest that this objective had been met.

A fourth professional development session on marketing was held to recognise National Indexing Day (NID). (See under NID below).

ANZSI Indexing Awards and John Simkin Medal 2021
As COVID-19 restrictions began to lift, the judging process for the biennial ANZSI Indexing Awards and John Simkin Medal were re-started.

Eleven nominations were received by the closing date of 30 June 2021, with one subsequently withdrawn. The 10 nominations included 8 Australian nominations; 2 New Zealand nominations; 9 from ANZSI members.

The judges announced their decision on 12 February 2022.

The John Simkin Medal for 2021 was awarded to Sherrey Quinn for:


One Highly Commended Award was also made, also to Sherrey Quinn for her index to:


National Indexing Day – Thursday 31 March 2022
To celebrate ANZSI National Indexing Day (NID) this year, a special Zoom webinar was held on Thursday 31 March, featuring two sessions. ‘Using “soft marketing” to build your indexing business’ and ‘Whom should we aim to please when creating book indexes?’. Both sessions were very well received with 18 members attending.
Group activity
Indexers SA met socially on 5 November 2021. Canberra Region Indexers held a lunch in January 2022. NSW Indexers held a meeting via Zoom on 23 July 2021. A lunchtime meeting of Victorian members, attended by the President, was held at Werribee on 2 March this year.

Social chat
Arising out of the COVID-19 restrictions over two years and our growing familiarity with the use of Zoom, the idea of informal ‘social chat’ meetings for members was canvassed by Council at a couple of meetings. It was recommended that a series of such sessions would be held at roughly quarterly intervals during the year, on different days of the week and at different times, so that members located across our wide membership area – from New Zealand to Western Australia – could participate. The sessions will be opportunities for me to outline what has been happening in Council and for members to network and discuss issues of interest.

Membership
As at 30 June 2022, ANZSI had a total of 90 members of whom 28 were Accredited members. There were 51 members with an Indexers Available listing.

ANZSI recommended rate for indexing
Recommended rates for Australian and New Zealand indexers remain at the same level as last year.

ANZSI Library
The ANZSI Library has gone from strength to strength with large donations of books from retiring indexing members being received.

Council has also agreed that the ANZSI Library acquire copies of texts (where available) containing indexes which have been awarded the John Simkin Medal (formerly ‘ANZSI Medal’) – as a resource for both members and medal judges.

ANZSI Newsletter index
The 1994 index has been revised by inclusion of links to articles. It is available on the website with the separate 1973–92 and 2001 indexes. Work is proceeding (as time is available) on the 1996 (Vol. 20) index.

Affiliation with IPEd
Council received a proposal from IPEd to develop an affiliate relationship between IPEd and ANZSI. A working party was established to consider this and seek clarification on details of the proposal.

International Committee of Representatives of Indexing Societies (ICRIS)
Tracy Harwood remained as ANZSI ICRIS Liaison Officer and Madeleine Davis continued as the ICRIS representative (ex officio) on the ICRIS Email List.

Informal Zoom meetings of ICRIS were held on 29 September 2021 and 8 April 2022. These Zoom meetings are fostering more frequent communication and information-sharing among ICRIS representatives.

Recent discussion has morphed into the idea of an international presence and the establishment of an international indexers’ website. A report and recommendation will be circulated to all indexing societies and networks and discussed at the Triennial ICRIS Meeting in Berlin in October 2022.
While most COVID-19 restrictions have been lifted, some societies have held hybrid conferences (face-to-face as well as streaming) this year, with sessions recorded for download and subsequent viewing. Council recommended that an approach be made via ICRIS to those societies which held online virtual conferences and recorded the sessions, to consider the possibility of other societies re-broadcasting some of these sessions to their members, with a fee negotiated by mutual agreement between the societies.

At this stage the Indexing Society of Canada / Société canadienne d’indexation (ISC/SCI) has approved this request. The ANZSI Education Officer, together with the new Council will choose sessions to re-broadcast to members over the next few months. These sessions will be free to ANZSI members.

Council is very pleased that Glenda Browne will represent ANZSI in person at the Triennial ICRIS Meeting in Berlin in October 2022. The ICRIS meeting will be held in conjunction with the triennial indexing conference in Berlin, ‘Continental Connections’, 17 to 18 October. This conference will be a hybrid conference.

Acknowledgements

I would like to acknowledge with gratitude the work of Nikki Davis and Karen Gillen in again maintaining membership records and renewal procedures and to Shirley Campbell for administration and support of the John Simkin Medal and Accreditation processes as well as taking on the Vice President role.

My thanks are also extended to Elisabeth Thomas for her sterling editorship of the ANZSI Newsletter again this year and to Jenny Browne as Communications Officer.

A special thanks to Karen Gillen who took on the new Accounts Officer role and to Michael Wyatt for stepping in as ANZSI Treasurer.

ANZSI would not be able to function as well as it does without the remarkable Sherrey Quinn as Secretary.

I also extend my thanks to all the Members of Council for the ongoing contributions in their roles.

Tordis Flath (Aotearoa NZ) was a long-time member who resigned this year, while Alan Walker, Life Member, has retired from indexing.

Notice of the death of long-time member Trevor Matthews was received with sorrow and condolences sent to his partner.

Incoming Council members for 2022–23

Incoming Council members for 2022–23 are:

President: Madeleine Davis
Vice President: Shirley Campbell
Secretary: Sherrey Quinn
Treasurer: Michael Wyatt
Members: Sharon Betridge, Marnie Hannagan, Elisabeth Thomas.
# ADMINISTRATION

## Secretary’s report

*Sherrey Quinn, Secretary*

### Council membership

<table>
<thead>
<tr>
<th>Position</th>
<th>Name</th>
</tr>
</thead>
<tbody>
<tr>
<td>President</td>
<td>Madeleine Davis</td>
</tr>
<tr>
<td>Vice-President</td>
<td>Michael Ramsden to 19 August 2021; Shirley Campbell from 6 September 2021</td>
</tr>
<tr>
<td>Secretary</td>
<td>Sherrey Quinn</td>
</tr>
<tr>
<td>Treasurer</td>
<td>Michael Wyatt from 13 May 2022</td>
</tr>
<tr>
<td>Council members</td>
<td>Marnie Hannagan, Juliet Richters, Tanya Edbrooke, Elisabeth Thomas, Sharon Betridge (from 21 March 2022)</td>
</tr>
</tbody>
</table>

### Officials of the Society

<table>
<thead>
<tr>
<th>Position</th>
<th>Name</th>
</tr>
</thead>
<tbody>
<tr>
<td>Membership Secretary</td>
<td>Nikki Davis</td>
</tr>
<tr>
<td>Editor of the ANZSI Newsletter</td>
<td>Elisabeth Thomas</td>
</tr>
<tr>
<td>Accounts Officer</td>
<td>Karen Gillen</td>
</tr>
<tr>
<td>Communications Officer</td>
<td>Jenny Browne</td>
</tr>
<tr>
<td>Education Officer</td>
<td>Mary Coe from 7 February 2022</td>
</tr>
<tr>
<td>Groups Coordinator</td>
<td>Madeleine Davis</td>
</tr>
<tr>
<td>Accreditation Receiving Officer</td>
<td>Shirley Campbell</td>
</tr>
<tr>
<td>ANZSI Indexing Awards Receiving Officer</td>
<td>Shirley Campbell</td>
</tr>
<tr>
<td>ICRIS (International Committee of Representatives of Indexing Societies) representatives</td>
<td>ANZSI ICRIS representative: President, <em>ex officio</em> (Madeleine Davis) ANZSI ICRIS international liaison: Tracy Harwood</td>
</tr>
<tr>
<td>Library Officers</td>
<td>Australia: Karen Gillen; New Zealand: Carol Dawber</td>
</tr>
</tbody>
</table>

### Committees and special volunteers

<table>
<thead>
<tr>
<th>Committee</th>
<th>Chair/Officer/Receiving Officer</th>
</tr>
</thead>
<tbody>
<tr>
<td>Accreditation Committee</td>
<td>Sherrey Quinn (Chair), Madeleine Davis, Tordis Flath, Karen Gillen, Jean Norman and Shirley Campbell (Receiving Officer)</td>
</tr>
<tr>
<td>ANZSI Indexing Award – John Simkin Medal 2021 Committee</td>
<td>Glenda Browne, Joanne Mullins, Jean Norman</td>
</tr>
<tr>
<td>Library Committee (custodians of the distributed collections)</td>
<td>Karen Gillen (Melbourne, Victoria); Carol Dawber (New Zealand); Sherrey Quinn (Canberra, ACT)</td>
</tr>
<tr>
<td>Website Review Subcommittee</td>
<td>Madeleine Davis (Chair), Karen Gillen, Sherrey Quinn</td>
</tr>
<tr>
<td>Facebook page manager</td>
<td>Glenda Browne</td>
</tr>
</tbody>
</table>
Australian Inclusive Publishing Initiative | ANZSI representative: Glenda Browne

**Group Convenors**

<table>
<thead>
<tr>
<th>Aotearoa/New Zealand Indexers</th>
<th>Daphne Lawless</th>
</tr>
</thead>
<tbody>
<tr>
<td>Canberra Region Indexers</td>
<td>Shirley Campbell</td>
</tr>
<tr>
<td>Indexers SA</td>
<td>Jane Oliver</td>
</tr>
<tr>
<td>NSW Indexers</td>
<td>Glenda Browne (Acting)</td>
</tr>
</tbody>
</table>

**Council meetings**

Council meetings were held by teleconference on 6 September 2021, 18 October 2021, 13 December 2021, 7 February 2022, 21 March 2022, 16 May 2022, and 20 June 2022. The final meeting of the 2021–22 Council was held on 25 July 2022. Minutes and documents are on the website: [https://www.anzsi.org/member-area/official-documents/council-minutes-and-reports/](https://www.anzsi.org/member-area/official-documents/council-minutes-and-reports/)

Reports on each Council meeting were published in the ‘Council Update’ section of each issue of the newsletter.

The ANZSI AGM for the financial year 2021–22 was held on 25 August 2022 via videoconference.

**ANZSI policies and position descriptions**

ANZSI has a program of keeping up-to-date its policies and position descriptions for the executive and officials. Position descriptions for Vice President, Secretary, Treasurer and Membership Secretary were reviewed during the year, and one for Accounts Officer was created.

The most recent edition of all policies and position descriptions are published on the website at: [http://www.anzsi.org/member-area/official-documents/](http://www.anzsi.org/member-area/official-documents/)

**Fees**

The recommended minimum rate for indexing remained at Aus$70/hour for Australian indexers and NZ$55 per hour for NZ indexers. The lower NZ rate is at the request of Aotearoa/New Zealand Group. The recommended rate is indicative – not binding – and may be used by members as a guide when calculating fees for indexing work.

The Accreditation application fee remained at $95 (Aus$ and NZ$), covering postage and administrative costs.

**ANZSI Newsletter indexing project**

The 1994 index has been revised by inclusion of links to articles. It is available on the website with the separate 1973–92 and 2001 indexes. Work is proceeding (as time is available) on the 1996 (Vol. 20) index.

**Treasurer’s report**

*Michael Wyatt, Treasurer*

*Karen Gillen, Accounts Officer*
**Investment performance**

Low interest rates continued throughout the reporting period, resulting in income from interest earned being slightly less than in the previous year.

**Financial performance**

**Profit/Loss**

The Society recorded a net loss of AU$1,265.64 during the 2021–22 financial year.

**Income:** Revenue was generated primarily from the Society’s regular sources of income (i.e., membership subscriptions, *Indexers Available* fees, and investments).

**Expenses:** Principal expenses are for payments associated with the forthcoming ICRIS Triennial meeting, website management and maintenance fees, ANZSI officers, accounting fees and insurance fees.

**Assets**

At 30 June 2022, the Society held assets of AU$115,297.98, a decrease of AU$1,265.64 from the previous financial year.
## Balance Sheet

**Australian and New Zealand Society of Indexers (ANZSI)**  
**As at 30 June 2022**

**Assets**

<table>
<thead>
<tr>
<th>Bank</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>ANZSI - Chq Account #791</td>
<td>48,027.31</td>
</tr>
<tr>
<td>ANZSI - Comm Solutions #350</td>
<td>297.14</td>
</tr>
<tr>
<td>ME Business Term Deposit</td>
<td>61,371.51</td>
</tr>
<tr>
<td>Paypal - ANZSI</td>
<td>2,244.41</td>
</tr>
<tr>
<td><strong>Total Bank</strong></td>
<td><strong>111,940.37</strong></td>
</tr>
</tbody>
</table>

**Current Assets**

| ANZSI New Zealand Account     | 3,357.61   |
| **Total Current Assets**      | **3,357.61** |

**Total Assets**  
**115,297.98**

**Net Assets**  
**115,297.98**

**Equity**

| Current Year Earnings         | (1,265.64) |
| Retained Earnings             | 116,563.62  |
| **Total Equity**              | **115,297.98** |
# Profit and Loss

**Australian and New Zealand Society of Indexers (ANZSI)**

*For the year ended 30 June 2022*

**Cash Basis**

## Trading Income

<table>
<thead>
<tr>
<th>Description</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Accreditation Fees</td>
<td>190.00</td>
</tr>
<tr>
<td>Bank &amp; Investment Interest Income</td>
<td>547.42</td>
</tr>
<tr>
<td>Indexers Available Fees</td>
<td>1,365.00</td>
</tr>
<tr>
<td>Indexers Available NZ</td>
<td>185.72</td>
</tr>
<tr>
<td>Membership Fees</td>
<td>6,605.00</td>
</tr>
<tr>
<td>Membership Fees NZ</td>
<td>629.77</td>
</tr>
<tr>
<td>NZ Currency Conversion Adjustment</td>
<td>271.15</td>
</tr>
<tr>
<td>Publications</td>
<td>349.30</td>
</tr>
<tr>
<td><strong>Total Trading Income</strong></td>
<td><strong>10,143.36</strong></td>
</tr>
</tbody>
</table>

## Gross Profit

<table>
<thead>
<tr>
<th>Description</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Total Trading Income</strong></td>
<td><strong>10,143.36</strong></td>
</tr>
<tr>
<td><strong>Gross Profit</strong></td>
<td><strong>10,143.36</strong></td>
</tr>
</tbody>
</table>

## Operating Expenses

<table>
<thead>
<tr>
<th>Description</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Accreditation costs</td>
<td>14.15</td>
</tr>
<tr>
<td>Awards Costs</td>
<td>482.65</td>
</tr>
<tr>
<td>Consulting &amp; Accounting</td>
<td>974.10</td>
</tr>
<tr>
<td>Email</td>
<td>522.10</td>
</tr>
<tr>
<td>ICRIS Costs</td>
<td>1,500.00</td>
</tr>
<tr>
<td>Insurance</td>
<td>714.00</td>
</tr>
<tr>
<td>Library Costs</td>
<td>452.92</td>
</tr>
<tr>
<td>Merchant Fees</td>
<td>632.49</td>
</tr>
<tr>
<td>Postage</td>
<td>246.10</td>
</tr>
<tr>
<td>Professional development/networking costs</td>
<td>520.74</td>
</tr>
<tr>
<td>Subcontractors - ANZSI officials</td>
<td>3,000.00</td>
</tr>
<tr>
<td>Teleconferencing</td>
<td>230.89</td>
</tr>
<tr>
<td>Travel - National</td>
<td>10.00</td>
</tr>
<tr>
<td>Website Costs</td>
<td>2,108.86</td>
</tr>
<tr>
<td><strong>Total Operating Expenses</strong></td>
<td><strong>11,409.00</strong></td>
</tr>
</tbody>
</table>

## Net Profit

<table>
<thead>
<tr>
<th>Description</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Net Profit</td>
<td>(1,265.64)</td>
</tr>
</tbody>
</table>
NOTES TO AND FORMING PART OF THE FINANCIAL STATEMENT FOR THE PERIOD ENDED 30 JUNE 2022

1. BASIS OF ACCOUNTS PREPARATION

The financial statements of Australian and New Zealand Society of Indexers have been prepared in accordance with applicable Accounting Standards, other mandatory professional reporting requirements and the applicable disclosure requirements of the Association’s Incorporation Act. The accounts have also been prepared in the basis of historical costs and do not take into account changing money values or, except where stated, current valuations of non current assets. The accounting policies have been consistently applied, unless otherwise stated.

a) Plant and Equipment
Plant and Equipment is included at historical cost and has been expensed through the income and expenditure statement. Depreciation has not been calculated, as the accounts have been prepared using Cash Basis of Accounting and not the Accrual method of Accounting.

b) Balance Date
The current accounts for the 12 month period ended 30 June 2022.

c) Income Tax
The Association is exempt from the tax under the Income Tax Assessment Act. An income tax liability would only be expected to arise in the future if the Association operated outside the guidelines acceptable to the Commissioner of Taxation or where the organization changes it’s not for profit status.
INDEPENDENT AUDITOR’S REPORT TO THE MEMBERS OF
AUSTRALIAN AND NEW ZEALAND SOCIETY OF INDEXERS

Scope

I certify that I have audited the attached financial statements of Australian and New Zealand Society of Indexers for the period ended 30 June 2022, consisting Statement of Net Cash Flow, statement of financial position and notes to and forming part of the financial accounts.

The Association’s Committee of Management is responsible for the financial statements and have determined that the accounting policies used are appropriate to meet the requirements of the Members. I have conducted an independent audit of these financial statements in order to express an opinion to the members of the centre.

The financial report has been prepared for the distribution to members for the purpose of fulfilling the Committee’s financial reporting requirements under its constitution. I disclaim any assumption of responsibility for any reliance on this report or on the financial report to which it relates to any person other than a member, or for any purpose other than that for which it was prepared.

My audit has been conducted in accordance with Australian Auditing Standards to provide reasonable assurance as to whether the financial statements are free of material mis-statement. My procedures included examination, on a test basis, of evidence supporting the amounts and other disclosures on the financial statements. These procedures have been undertaken to form an opinion as to whether, in all material respects, the financial statements, are presently fairly in accordance with applicable Australian Accounting Standards and other mandatory professional reporting requirements, so as to present a view which is consistent with our understanding of the Association’s financial position and the results of its operations.

Audit Opinion

The audit opinion expressed has been formed on the above basis.
INDEPENDENT AUDITOR’S REPORT TO THE MEMBERS OF AUSTRALIAN AND NEW ZEALAND SOCIETY OF INDEXERS

In my opinion, the financial statements of Australian and New Zealand Society of Indexers are drawn up:

a) so as to give a true and fair view of the state of affairs of the Association as at 30 June 2022 and of the results of its operations for the period ended 30 June 2022.

b) in accordance with applicable Accounting Standards; and

c) in accordance with the provisions of the Association Incorporation Act.

Signature of Auditor

19/07/2022

Date

Name of Auditor: Karla Lee Eldridge
Professional Membership: B.Bus MIPA 216588
Firm: KARLA ELDRIDGE AND ASSOCIATES PTY LTD
Address: 4/458 Middleborough Road Blackburn Vic 3130
Phone: (03) 9898 3800
STATEMENT BY THE COMMITTEE OF AUSTRALIAN AND NEW ZEALAND SOCIETY OF INDEXERS

In the opinion of the members of the committee:

a) the accompanying profit and loss statement is drawn up so as to give a true and fair view of the result of the Association for the year ended 30 June 2022;

b) the accompanying Statement of Assets is drawn up so as to give a true and fair view of the state of affairs of the Association as at 30 June 2022; and

c) at the date of this statement there are reasonable grounds to believe that the Association will be able to pay its debt as and when they fall due.

The accounts of the Association have been made out in accordance with applicable Accounting Standards.

Signed in accordance with a Resolution of the Committee.

_____________________________
Secretary

25 / 7 / 2022

_____________________________
President

25 / 7 / 2022
ANZSI Annual report 2021–22

MEMBERSHIP

Membership Secretary’s report

Nikki Davis, Membership Secretary

Membership fees

The Society has a single subscription period covering the financial year (1 July – 30 June), with subscriptions falling due on 1 July of each year and payable in advance. A pro rata fee applies to those joining after July. Existing members are given a one-month period of grace from 1 July within which to renew their subscriptions. In accordance with the Constitution, those who have not renewed by 30 September will be recorded in the Member Register as having resigned.

Table 1. Subscription fee structure, 1 July 2021 to 30 June 2022

<table>
<thead>
<tr>
<th></th>
<th>Individual membership</th>
<th>Institutional membership</th>
</tr>
</thead>
<tbody>
<tr>
<td>Australian members</td>
<td>AUD90</td>
<td>AUD115</td>
</tr>
<tr>
<td>New Zealand members</td>
<td>AUD68</td>
<td>AUD115</td>
</tr>
</tbody>
</table>

Membership statistics

Total membership

At 30 June 2022, ANZSI had a total of 90 members, of which 28 were Accredited Members. There were 51 members with an Indexers Available listing.

Table 2: Membership figures at 13 June 2022

<table>
<thead>
<tr>
<th>Location</th>
<th>Life Memberships</th>
<th>Institutional Memberships</th>
<th>Personal Memberships</th>
<th>TOTAL Membership</th>
</tr>
</thead>
<tbody>
<tr>
<td>Australia</td>
<td>6</td>
<td>3</td>
<td>70</td>
<td>79</td>
</tr>
<tr>
<td>New Zealand</td>
<td>0</td>
<td>0</td>
<td>10</td>
<td>10</td>
</tr>
<tr>
<td>Overseas</td>
<td>0</td>
<td>0</td>
<td>1</td>
<td>1</td>
</tr>
<tr>
<td>TOTALS</td>
<td>6</td>
<td>3</td>
<td>81</td>
<td>90</td>
</tr>
</tbody>
</table>

Table 3: Breakdown of membership

<table>
<thead>
<tr>
<th>Location</th>
<th>No of members</th>
<th>Indexers Available listings</th>
<th>Accredited Indexers</th>
</tr>
</thead>
<tbody>
<tr>
<td>ACT</td>
<td>12</td>
<td>5</td>
<td>5</td>
</tr>
<tr>
<td>NSW</td>
<td>22</td>
<td>13</td>
<td>10</td>
</tr>
<tr>
<td>NT</td>
<td>1</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>NZ</td>
<td>10</td>
<td>8</td>
<td>4</td>
</tr>
<tr>
<td>QLD</td>
<td>6</td>
<td>3</td>
<td>0</td>
</tr>
<tr>
<td>SA</td>
<td>5</td>
<td>2</td>
<td>0</td>
</tr>
<tr>
<td>TAS</td>
<td>3</td>
<td>3</td>
<td>1</td>
</tr>
<tr>
<td>VIC</td>
<td>28</td>
<td>15</td>
<td>8</td>
</tr>
<tr>
<td>WA</td>
<td>2</td>
<td>2</td>
<td>0</td>
</tr>
<tr>
<td>Overseas</td>
<td>1</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>TOTALS</td>
<td>90</td>
<td>51</td>
<td>28</td>
</tr>
</tbody>
</table>
Member Register and Member Directory

ANZSI collects and manages information about its members in accordance with the requirements of the Associations Incorporation Reform Act 2012 (Vic) (AIR Act).

The information contained in the Member Register and online Member Directory may only be used if it is directly related to the management, activities or purposes of the Society.

During the 2021–2022 financial year there were no formal requests for access to the Member Register.

Indexers Available

Advertising fee

Members were charged an annual fee for a listing in Indexers Available, due 1 July. A one-month period of grace applies, after which entries for members who have not paid are deleted from the directory.

<table>
<thead>
<tr>
<th>Table 5. Indexers Available Annual Advertising Fees, 1 July 2021 to 30 June 2022</th>
</tr>
</thead>
<tbody>
<tr>
<td>Australian members</td>
</tr>
<tr>
<td>New Zealand members</td>
</tr>
</tbody>
</table>

At 30 June 2022 there were 51 members with an Indexers Available listing. Details are in Table 3.

ANZSI Groups Coordinator’s report

Report by Sherrey Quinn, Secretary

Groups active during 2021–22 are the Regional Groups:

- Aotearoa/New Zealand Indexers Group
- Canberra Region Indexers
- NSW Indexers
- Indexers South Australia.

It has been another quiet year for groups, owing to the impact of the COVID-19, but groups met socially when possible. All ANZSI members have benefited from the professional development meetings held via video-conference.

NSW Indexers held a meeting via Zoom on 23 July 2021. Indexers SA met socially on 5 November 2021. Canberra Region Indexers held a lunch in January 2022. A lunchtime meeting of Victorian members, attended by the President, was held at Werribee on 2 March 2022.

COMMUNICATIONS

Newsletter Editor’s report

Elisabeth Thomas, Editor

The ANZSI Newsletter appeared at the regular intervals in August, October, December 2021, and February, April and June 2022.

Regular items included Council updates, Library updates, news about the International Committee of Representatives of Indexing Societies (ICRIS), AGM reports, and news about members. Professional development events gave rise to well-received reports on indexing legal materials (3 reports), and
shorter items on soft marketing, and the question ‘Whom should we aim to please?’. Reports on conferences of other indexing societies were also included.

Communications Officer’s report
Jenny Browne, Communications Officer

The Communications Officer role includes distributing all-member emails via MailChimp, adding and deleting members from Mailchimp, updating the members area of the website with newsletters from affiliate indexing societies, and emailing members to link them to these resources when they are added. This includes adding new issues of Key Words to the council area, and emailing council members regarding this.

Forty-three MailChimp messages were sent to members between 1 July 2021 and 30 June 2022. These covered the newsletter, professional development opportunities, surveys, ANZSI official positions, and events.

Website Review Subcommittee report
Chair: Madeleine Davis; Members: Karen Gillen, Sherrey Quinn

Technical management of website
With guidance from the Website Review Subcommittee, WebGrow continues to manage technical website matters.

Website content
Throughout the reporting period, content on the website remained the responsibility of ANZSI officers, and members of the Subcommittee and the Communications Officer were responsible for implementing any requested changes or uploading of content.

Facebook page
ANZSI’s Facebook page (https://www.facebook.com/ANZSocietyIndexers) is maintained by Glenda Browne, with posts usually made by Glenda and Madeleine Davis.

Posts typically cover indexing news from ANZSI and affiliated indexing societies, notices of indexing-related publications and topical events.

EDUCATION AND PROFESSIONAL DEVELOPMENT

Professional Development Program
The Society’s professional development program continued during the reporting period. Meetings were held via Zoom video-conference enabling all ANZSI member to participate regardless of their location. The events were well-attended and well-received by members, and the sessions were reported in the newsletter. Sessions were presented on:

- Indexing statutes, 18 November 2021
- Indexing cases, 7 December 2021
- Indexing legal texts, 1 February 2022
- ‘Soft marketing, 31 March 2022 (National Indexing Day)
- ‘Whom should we aim to please when creating book indexes?’ 31 March 2022 (National Indexing Day)
Accreditation Committee report
Chair: Sherrey Quinn. Receiving Officer – Accreditation: Shirley Campbell.

Accreditation Committee members are Sherrey Quinn, Madeleine Davis, Tordis Flath, Karen Gillen, Jean Norman and Shirley Campbell (Receiving Officer).

The Accreditation application fee is set at $95 (Aus$ and NZ$), covering increased postage and administrative costs and putting it at a different price point from the membership fee, which is helpful in administering accounts.

Two applications were received during the year.

ANZSI LIBRARY
ANZSI Library Committee: Karen Gillen, Library Officer (Australia); Carol Dawber, Library Officer (New Zealand); Sherrey Quinn (custodian of collection held in Canberra)

Collections
The library comprises two collections: the Australian collection; and the New Zealand collection. The catalogues for both collections are located on the ANZSI Library webpage in the member’s area of the ANZSI website.

Operation and management
The operation of the library is guided by the ANZSI Library policy, and is managed by the Library Committee. Each of the collections is managed separately by a Library Officer. Items forming the Australian collection are currently held in Melbourne and Canberra. ANZSI members may borrow from the collection held in their country of residence. The library operated continuously throughout the reporting period, despite rolling lockdowns in various Australian states.

Loans
Due to postal service disruptions associated with the ongoing COVID-19 pandemic, at times significant delays were experienced with the receipt and/or return of borrowed items. Nevertheless, members continued to relish the opportunity to borrow from the Library.

Acquisitions
Purchases
Dennis Duncan, *Indexing, the history of* (Penguin, 2021). [Two copies were purchased, one each for the Australian and New Zealand collections]


In March 2022, ANZSI Council approved the purchase of texts containing indexes which have been awarded the John Simpkin Medal (formerly ‘ANZSI Medal’). At the end of the reporting period, no texts had yet been purchased.

Donations
BOOKS: The Society gratefully received a large number of valuable additions to the Library—thirty-eight books in total—kindly donated by current and former ANZSI members.
JOURNALS: The Library commenced with a large number of copies of *The Indexer* that had been donated to the former Victorian Branch Library. Calls for further donations to extend the Library’s holdings were met with generous donations from current members. The library now holds all copies of the journal from the first issue in 1958 through to the last issue of 2018.

NEWSLETTERS: Each issue of the *AusSI Newsletter* (1976–2004) was printed and mailed to all AusSI members. In 2005, following the inclusion of the New Zealand branch within the Society, the newsletter was renamed the *ANZSI Newsletter*. It continued to be printed and mailed to members until 2014, after which only electronic copies were provided. Thanks to donations from current and former members, the Library now holds a full set of original published copies of both the *AusSI Newsletter* and the *ANZSI Newsletter*.

International interest
Margaret de Boer, International Liaison for the Indexing Society of Canada (ISC/SCI), contacted ANZSI on behalf of the ISC/SCI Executive Committee with a number of questions and a request for any further information about the operation of the ANZSI Library. The Canadians were impressed with the benefits of the ANZSI Library for the Society’s members, and were keen to explore the viability of setting up a similar service for their members. A summary of the Library’s operations, as was provided to assist in their deliberations.

ANZSI AWARDS
*Shirley Campbell, Receiving Officer.*

**ANZSI Indexing Awards and John Simkin Medal 2021**
Eleven nominations had been received by the closing date of 30 June 2021, with one subsequently withdrawn. The 10 nominations included 8 Australian nominations; 2 New Zealand nominations; 9 were from ANZSI members.

2021 Judging panel:

- Glenda Browne (ANZSI Accredited Indexer, co-author of *The Indexing Companion* CUP 2007, recipient of Highly Commended Indexing Award 2008)
- Joanne Mullins (Coordinator, Monash University Publishing)
- Jean Norman (ANZSI Accredited Indexer, ANZSI Accreditation Panel Member, 2016 and 2018 Judging Panel member)

The judges announced their decision on 12 February 2022.

The John Simkin Medal for 2021 was awarded to Sherrey Quinn for:


One Highly Commended Award was also made, also to Sherrey Quinn for her index to:

INTERNATIONAL ACTIVITIES

International Committee of Representatives of Indexing Societies report

Report compiled by Madeleine Davis

Tracy Harwood remained as ANZSI ICRIS Liaison Officer and Madeleine Davis continued as the ICRIS representative (ex officio) on the ICRIS Email List.

Informal Zoom meetings of ICRIS were held on 29 September 2021 and 8 April 2022. These Zoom meetings are fostering more frequent communication and information-sharing among ICRIS representatives.

Recent discussion has morphed into the idea of an international presence and the establishment of an international indexers' website. A report and recommendation will be circulated to all indexing societies and networks and discussed at the Triennial ICRIS Meeting in Berlin in October 2022.

While most COVID-19 restrictions have been lifted, some societies have held hybrid conferences (face-to-face as well as streaming) this year, with sessions recorded for download and subsequent viewing. Council recommended that an approach be made via ICRIS to those societies which held online virtual conferences and recorded the sessions, to consider the possibility of other societies rebroadcasting some of these sessions to their members, with a fee negotiated by mutual agreement between the societies.

At this stage the Indexing Society of Canada / Société canadienne d'indexation (ISC/SCI) has approved this request. The ANZSI Education Officer, together with the new Council will choose sessions to rebroadcast to members over the next few months. These sessions will be free to ANZSI members.

Council is very pleased that Glenda Browne will represent ANZSI in person at the Triennial ICRIS Meeting in Berlin in October 2022. The ICRIS meeting will be held in conjunction with the triennial indexing conference in Berlin, “Continental Connections”, 17 to 18 October 2022. This conference will be a hybrid conference.

End of ANZSI Annual Report for 2021–22